

Submission Checklist

QM Product (01/30/2024 version)

Email this form and supporting documents to email box submission@aaalendings.com.

Borrower Information			
	Borrower Name	Email	Contact
Borrower1			
Borrower2			
Borrower3			
Borrower4			
Subject Property & Loan Information			
Subject Property Address			
Purpose		Occupancy	
Property Type		Loan Amount	
Rate		Estimated Value	
Occupancy		Term	
Loan Officer Charged Point		If Yes, Please indicate:	
Escrow Information			
Open Escrow (If need help, check box and complete below)			
Escrow Company			
Escrow Officer			
Escrow Email			
Escrow Phone #			
Listing Agent Phone # (For Purchase Loan Only)			
Please prepare documents described below for submission and check the item you submitted			
1. All borrowers' individual email addresses 2. Borrowers' signed Authorization and Credit Card Payment Information Form 3. Initial signed 1003 Application with maximum information provided by borrowers for us to better understand the purpose of loan prior to qualification 4. Most recent 1 month Pay Stubs 5. For W2 Wage Earner: Most recent 1 years' W-2 and Federal Tax Return 6. For Self-Employed Borrower: Most recent 2 years W-2, Federal Personal & Business Tax Return 7. Most recent 2 months Bank Statements, Large Deposit to be documented 8. Copy of Driver's License, (Green Card, Visa, Passport or Working Permit if applicable) 9. For properties borrowers own, provide ① most recent Mortgage Statement②Property Tax Bill · Insurance Declaration Page④ HOA Statement 10. Escrow & Title Company Contact 11. Fully Executed Purchase Agreement (Purchase Only) 12. Earnest Money Deposit Receipt (Purchase Only)			